#### POULTRY INDUSTRY IN IRAQ DR. A. ALRAWI IPPA

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#### **Trends in livestock production**

\*\*Iraq currently produces 1 million MT of milk, 100 Thousand MT of red meat, 100 thousand MT of Chicken and 1.2 billion eggs per year.

\*\*The estimated annual per capita consumption of Milk, red meat, Chicken and eggs are around 40 kg, 4 kg, 6 kg and 40 eggs, respectively.

\*\*The per capita availability of animal protein is 10 g per capita per day.

- \*\*BEFORE 1950, POULTRY RAISING WAS A FAMILY ENTERPISE CONDUCTED BY WOMEN
- \*\* CHIKEN WERE KEPT AROUND THE HOUSES, IN ALL OVER THE COUNTRY, TO PRODUCE EGGS AND MEAT FOR FAMILY USE.
- \*\* LOCAL CHICKEN, TURKEY, DUCK, GEESE MAY RAISE IN THE BACKYARD.
- \*\* PRODUCTIVITY OF ANIMALS UNDER THIS SYSTEM WAS EXTREMELY LOW.
- \*\* IT WAS CHARACTERIZED BY LOW-CAPITAL AND MINIMUM INPUTS.

#### **AFTER 1950:**

\*\* Commercial poultry farming started in 1956.

\*\* The first poultry production company at large scale was set up in 1965.

\*\* The large expansion in poultry industry came around 1970 - 1989, where the large- scale projects were established.

\*\*A total of 8000 investors in poultry were licensed by 1989.

## NUMBER OF AUTHORIZED POULTRY FARMS, FEED MILLS, PROCESSING PLANTS AND HATCHARIES.

#### **ITEMS**

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**BROILER PARENT** 

STOCK FARMS 106

LAYING HENS 173

BROILERS FARMS 5029

FEED MILLS 15

**PROCESSING PLANTS** 

(SLAUGHTER HOUSES) 68

HATCHARIES 215

#### POULTRY PRODUCTION DURING 1991-2007

ITEMS	1991	1992	2002	2004	2005	2006	2008
TABLE EGGS							
(MILLION)	241	298	734	640	1000	1380	1100
						per capita	= (42)
BROILERS							
MEAT							
(1000 TONS)	20	35	51	59	100	134	103
						per capita	= (4  kg)

## The target production amount of table eggs and broiler meat, in the development plan 2005-2015

Year	Broilers prod. (1000 tons)	Egg production (mill. Eggs)	Per capita cons. of Broiler meat (kg)	Per capita consumption of eggs
2005	153	1205	5.5	43
2010	459	3615	14	112
2015	939	5635	25	150

#### FEATURES OF POULTRY INDUSTRY

- \*\*MARKETING PRACTICES ARE IMPROPER
- \*\* THE COST / FINAL PRODUCT PRICE RATIO IS NOT FAVOR THE PRODUCERS.
- \*\*LACK OF COORDINATION BETWEEN DIFFERENT SECTORS OF POULTRY INDUSTRY.
- \*\*INSTABILITY OF AGRICULTURE POLICIES.

- \*\*LACK OF COORDINATION BETWEEN RESEARCH ACTIVITIES AND PRODUCTION LEVEL.
- \*\* EXTENSION SERVICES IS VERY WEAK AND IMPROPER.

Table 1: Hatcheries operated in 2009 across provinces in central and south of Iraq.

Province	Number of hatcheries	Potential capacity ( million)	Operated capacity (million)
Tamim	1	2268	515
Baghdad	6	34000	12901
Waseit	7	56550	24150
Najef	1	2000	1500
AlQadissyia	1	3500	2000
Babylon	9	39650	2485
Karbala	4	17314	5250
Saladdin	3	9500	3800
Ninawa	2	17700	2144
Total	34	182482	54745

Table 2. Broiler, layers and parent breeder's projects operated in 2009 in central and south of Iraq.

Provinces	<b>Broile</b>	r projects	Layer	s projects	Parei	nt breeders
	No.	capacity (thousand)		capacity (thousand)	No.	capacity (thousand)
AlQadisya	80	806	18	158	1	25
Mysan	26	272	-		-	
Ninawa	18	132	2	94	2	50
Alnajef	12	152	-		-	
Dyala	44	397	50	656	1	69
Basra	8	109	-		-	
Altamim	26	410	-		-	
Almuthana	19	265	1	14	-	
Alanbar	26	317	1	20	-	
Salahaldin	51	544	13	152	2	27
Baghdad	109	1249	112	1348	1	14
Waset	91	956	14	757	3	125
Babylon	253	2469	17	483	-	
Karbala	55	710	6	146	1	17
Theqar	24	206	3	13	-	
Total	842	8994	237	3841	11	327

#### **Kurdistan region**

Table 10: Number and capacity of licensed broiler farms across provinces in Kurdistan.

Province	Number of farms	Capacity per batch
Erbil	357	16217600
Sulimania	260	12573084
Duhok	89	4132344
Karamian Administration	107	4528344
Total	813	37753228

Table 11: Number and capacity of operated layers farms across provinces. In Kurdistan.

Province	Number of farms	Capacity (million table eggs / year)
Erbil	8	340
Sulimania	2	160
Duhok	-	-
Karamian Administration	-	-
Total	10	500

Therefore, in Iraq there are • 54 hatcheries in operation with actual capacity of 106 million hatching eggs out of the potential of 268 million hatching eggs.(%39)

In conclusion, Iraq is expected to produce 152 thousand tons of chicken meat in 2009.

So the expected table eggs • production in Iraq during 2009 will be 1.7 billion table eggs.

It is worthwhile to mention that there is one broiler grand parent breeder's project is operating in Erbil province ("RASUN GRAND PARENT Company" the GP project located in Shaqlawa –Erbil ,its capacity is:

1 500 000 Parent stock chicks/year. •

So it is expected that Iraq will produce • 106.6 million broilers hatched eggs from 627000 parent breeders.

It is worthwhile to mention that there is one broiler grand parent breeder's project is operating in Diyalla province, rearing 6500 grand parent breeders. The expected one day broilers parent breeders produced by this farm is 650000.

Available local feed ingredients are: •

Wheat 150 000 tons •

Barley 300 000

Wheat bran 800 000 tons

Corn 47 000 tons

Imported feed ingredients: •

**SBM** 83 000 tons •

Corn 105 300 tons •

Wheat 34 400 tons •

Barley 38 760 tons •

Premix 3200 tons •

## Total feed required for poultry is • 632 000 tons a year •

#### WHAT DOES IRAQI POULTRY PRODUCERS ASSOCIATION

DO ????

\*\* It is deeply involved in all aspects of poultry industry with the main goal of efficient utilization of available resources.

\*\*Dedicated to the supply of technology to the poultry producers (consultancy, seminars, training courses, feasibility studies, publication and shows).

\*\* Maintaining open communication with related organizations and institutes.

WHAT IS THE STRATEGY OF IRAQI POULTRY PRODUCER ASSOCIATION FOR THE POULTRY DEVELOPMENTS ???

\*\* PROMOTE SUSTAINABLE INCREASE OF ANIMAL PRODUCTS (MEAT AND EGGS) TO SATISFY DOMESTIC DEMAND, THE PER CAPITA CONSUMPTION OF EGG PLANNED TO BE INCREASED TO 150 AND POULTRY MEAT TO 25 KG PER YEAR IN 2015.

### IT IS SUGGESTED THAT PRIMARY AREAS AND ISSUES THAT NEED TO BE THE COMPONENTS OF SUCH STRATEGY AND POLICY ARE:

\*\*ORGANIZATIONAL STRUCTURE: WHICH IS IMPORTANT TO HAVE SOME SCIENTIFIC AND TECHNICAL STRUCTURE OR INSTITUTION TO BE RESPONSIBLE FOR PLANNING AND IMPLEMENTATION OF THE NATIONAL POLICY, STRATEGY AND MANAGEMENT FOR THE DEVELOPMENT OF POULTRY.

## IPPA IS ONE OF THESE ORGANIZATIONS WHICH COULD PLAY A BIG ROLE IN EXECUTING SUCH STRATEGY.

SUCH NGO SHOULD BE REALIZED BY MOA AS WELL AS RELATED BODIES.

\*\*CAPACITY BUILDING: ESPECIALLY THAT RELATED TO HUMAN RESOURCES. (TRAINING).

\*\*ENCOURAGE THE APPLICATION OF NEW TECHNOLOGY

\*\*PROVIDING SERVICES AND EXTENTION.

\*\* PROMOTE INVESTMENT IN POULTRY PRODUCTION.

\*\* ENCOURAGE THE FORMATION OF FARMER-BASED PRODUCERS ASSOCIATIONS, COMPANIES AND COOPERATIVES. IT IS SUGGESTED THAT INTEGRATED POULTRY PROJECT SHOULD BE ENCOURAGED.

\*\*IMPROVE MARKETING SKILLS

### MEASURES WILL BE TAKEN TO IMPROVE POULTRY PRODUCTION IN IRAQ

## INTEGRATED POULTRY COMPANIES

#### **ACTIVITIES CONDUCTED BY IPPA**

(2006 // 2009)

## • IPPA CAMPAIGN AGAINST AVIAN INFLUENZA (BIRD FLU).

• BAGHDAD & ERBIL

## • POULTRY DISEASE DIAGNOSIS WORKSHOP.

**BAGHDAD, MARCH 14-16, 2006** •

## • SEMINAR ON NEW TECHNIQUES ON POULTRY MANAGEMENT

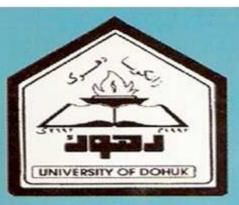
- BABYLON UNIV.
  - 4/4/2006

### • # OF SCIENTIFIC MEETINGS IN 5 YEARS ARE 25.

• TOTAL # OF PARTICIPANTS = 1500

• IPPA produced several publications

# ORGANIZING AVIAN INFLUENZA SEMINAR • M. S. & T BAGHDAD FEB. 26, 2007



## UNIVERSITY OF DOHL



RACI POULTRY PRODUCERS ASSOCIA

PROCEEDINGS OF THE POULTRY SCIENTIFIC CONFEREN

NEWSLETTER No. 4 NOVEMBER, 2008

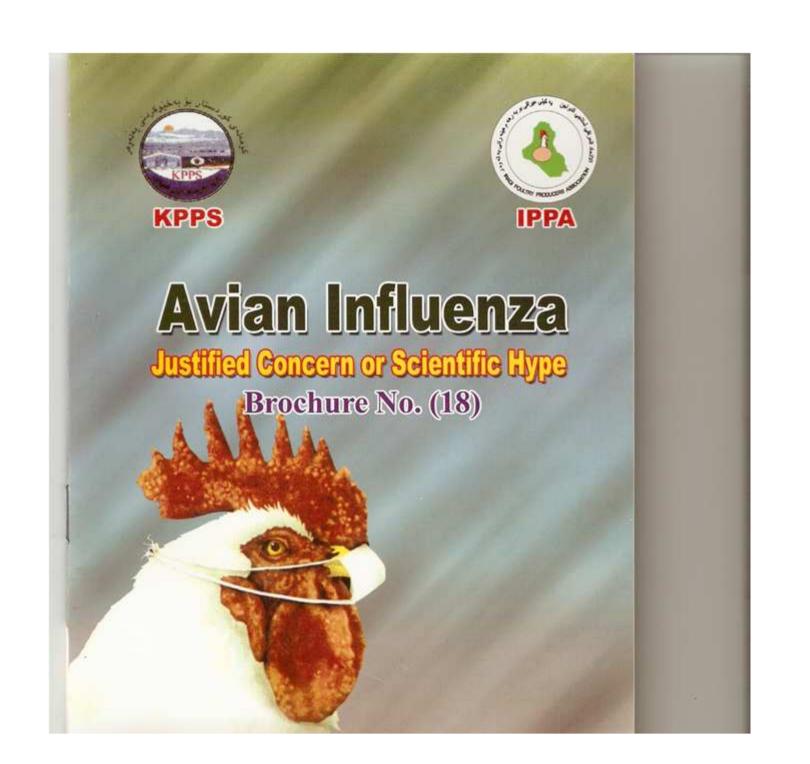




### Names of Poultry Producers in Iraq

Brochure No. (19)

November, 2007





### **Brochure No.(17)**



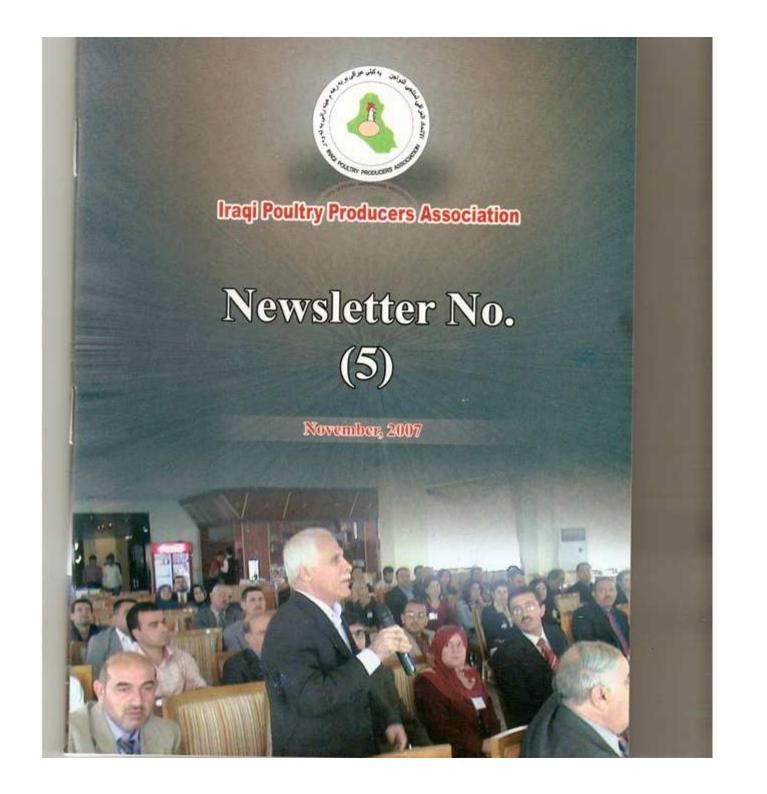
### AVIAN INFLUENZA

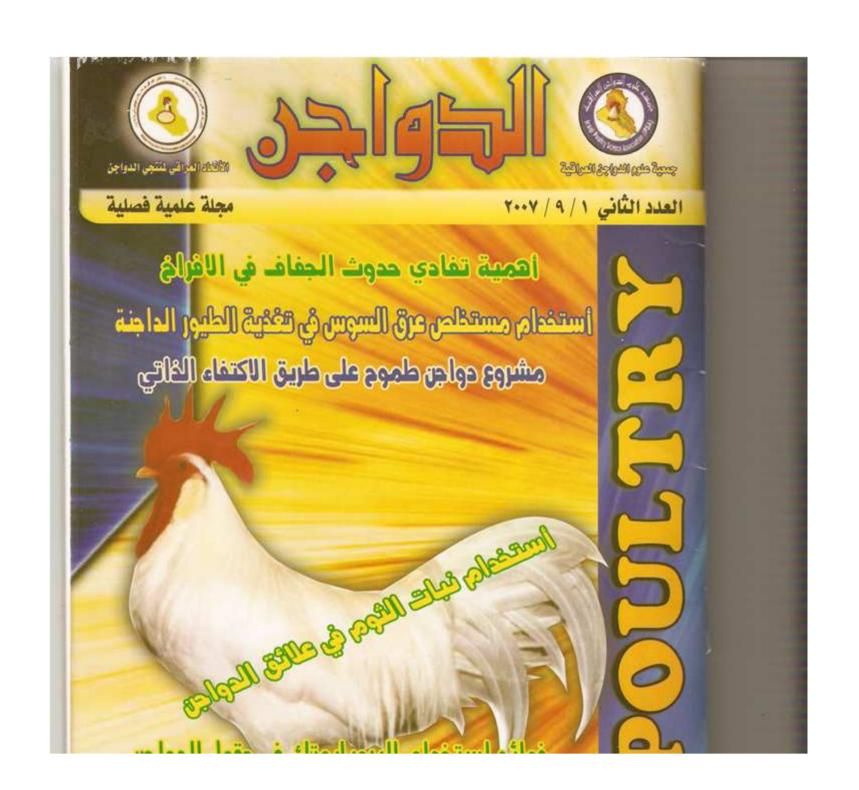
CAUSES-DIAGNOSTIC PROCEDURES-COMPLICATIONS



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كزن بيض النفقيس والعوامل المؤثرة علبت

السلالاك العرافية بين الوافع والطموح

الأهمين الصحيث للماء اطعالج مغناطيسيا

معلومات حول لٰغذية الدجاج للهبندئين والهواة استخداه اليانسون

كيث نفهم السلوك طياح العيك هو الجواب

في نفذية الطيور الماجنة

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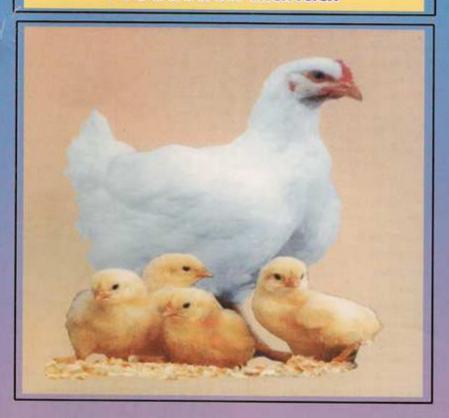






Brochure No. (12)

#### Commercial Broiler Production Manual



By Professor Dr. Saad A. H. Naji

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